

PERSONAL PROPERTY

Type	Description	Owner (H, W, Joint)	Market Value	Debt (if any)
1. Cash on hand				
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerages houses, or cooperatives				
3. Security deposits with public utilities, telephone companies, landlords, and others				
4. Household goods and furnishings, include audio, video, and computer equipment				
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles				
6. Wearing apparel				
7. Furs and jewelry				
8. Firearms and sports, photographic, and other hobby equipment				
9. Interest in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each				
10. Annuities. Itemize and name each issue				
11. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Itemize.				

Type	Description	Owner (H, W, Joint)	Market Value	Debt (if any)
12. Stock and interest in incorporated and unincorporated businesses. Itemize.				
13. Interests in partnerships or joint ventures. Itemize.				
14. Government and corporate bonds and other negotiable and non-negotiable instruments				
15. Accounts receivable				
16. Alimony, maintenance, support, and property settlements in which the debtor is or may be entitled. Give particulars.				
17. Other liquidated debts owing debtor including tax refunds. Give particulars.				
18. Equitable or future interest, life estates, and rights or powers exercisable for the benefit of the debtor				
19. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust				
20. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.				
21. Patents, copyrights, and other intellectual property. Give particulars.				
22. Licenses, franchises, and other general intangibles. Give particulars.				

Type	Description	Owner (H, W, Joint)	Market Value	Debt (if any)
23. Automobiles, trucks, trailers, and other vehicles and accessories				
24. Boats, motors, and accessories				
25. Aircraft and accessories				
26. Office equipment, furnishings, and supplies				
27. Machinery, fixtures, equipment, and supplies used in business				
28. Inventory				
29. Animals				
30. Crops – growing or harvested. Give particulars.				
31. Farming equipment and implements				
32. Farm supplies, chemicals, and feed				
33. Other personal property of any kind not already listed. Itemize.				
			Total Value:	Total Debt:
			\$	\$

BUDGET

Rent or home mortgage payment (include lot rented for mobile home) \$ _____

Are real estate taxes included? Yes ___ No ___

Is property insurance included? Yes ___ No ___

Utilities: Electricity \$ _____

Gas \$ _____

Water, sewer, trash \$ _____

Telephone \$ _____

Cable \$ _____

Internet \$ _____

Cellular Phone \$ _____

Other _____ \$ _____

_____ \$ _____

Home maintenance (repairs and upkeep) \$ _____

Food \$ _____

Clothing \$ _____

Health expenses: Doctor \$ _____

Dentist \$ _____

Eyeglasses \$ _____

Prescriptions/Medicines \$ _____

Special Medical Expenses:

Orthodontist \$ _____

Psychiatrist, counselor, etc. \$ _____

Transportation: Car Payment \$ _____

Gas and Oil \$ _____

Repairs/Maintenance \$ _____

License Tag (divide by 12 months) \$ _____

Parking \$ _____

Insurance (not deducted from wages or included in home mortgage payments)

Homeowner's or renter's \$ _____

Life \$ _____

Health \$ _____

Auto \$ _____

Other _____ \$ _____

_____ \$ _____

Taxes (not deducted from wages or included in home mortgage payments)

(Specify) _____ \$ _____

BUDGET
(continued)

Children's expenses: Daycare/Childcare	\$ _____
Babysitter (occasional)	\$ _____
School lunches	\$ _____
School supplies	\$ _____
Tuition	\$ _____
Activities	\$ _____
Dance lessons	\$ _____
Music lessons	\$ _____
Sport/Cheerleading	\$ _____
Band	\$ _____
Clubs	\$ _____
Other: _____	\$ _____
Entertainment	\$ _____
Eating Out	\$ _____
Laundry and cleanings	\$ _____
Barber/Beauty Shop	\$ _____
Cosmetics, shampoo, etc. (not listed w/Food & Household Supplies)	\$ _____
Newspapers/Magazines/Books	\$ _____
Dues (social/fitness clubs)	\$ _____
Donations (church, etc.)	\$ _____
Gifts	\$ _____
Pet Care (food, vet, grooming, etc.)	\$ _____
Other: _____	\$ _____
Other: _____	\$ _____
Other: _____	\$ _____
Other: _____	\$ _____
Other: _____	\$ _____
Other: _____	\$ _____
TOTAL MONTHLY EXPENSES	\$ _____